



capital for healthy
families & communities

LIIF Impact Note Rate Sheet

As of January 1, 2018

The Low Income Investment Fund (LIIF) is a nonprofit community development financial institution (CDFI) dedicated to serving low income people and communities. At the core of LIIF's work is a commitment to alleviating poverty and helping families attain economic self-sufficiency.

Interest Rates

The interest rates for the Impact Notes offered by LIIF as of the date of this Rate Sheet are as follows:

<u>Term of Note</u>	<u>Annual Percentage Rate</u>
6-month Impact Note	1%
3-Year Impact Note	1.75%
5-Year Impact Note	2.25%
10-Year Impact Note	3%

The interest rates on new Impact Notes are subject to change from time to time. For more information, or to receive an Investment Application, contact us via email at invest@liifund.org. You may also call us at (415) 489-6131.

Early Redemption Penalty

Notes should be viewed as an investment held to maturity. However, LIIF may allow early redemption on a case-by-case basis subject to penalties described in the Prospectus.

Disclaimer

This Rate Sheet is not an offer to sell you our securities and we are not soliciting you to buy our securities. The offer is made solely by our Prospectus. We will offer and sell our securities only in states where authorized.

The Impact Notes are not bank deposits, bank obligations, or bank instruments. Impact Notes are not insured by FDIC or SIPC. An investment in our securities is subject to risks, which are described in our Prospectus.

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